

Five Tips to Get Finance and IT to See Eye to Eye on Expense, Travel, and Invoice Solutions.

When finance and IT collaborate to improve expense, travel, and invoice management, companies win. Here are five tips based on a new Forrester report.

1. Strategize together so everyone is happy.

75% of companies with a unified finance and IT strategy reported high satisfaction with T&E tools.



2. Align on what truly matters for your business.

Key technology requirements often include: quick integration with existing systems, ability to run in the cloud, mobile access, and user-friendly UX.



3. Make the system easier for everyone.

31% reported that it takes too long to approve expenses. Features like automation and mobile access help employees submit expenses faster, with fewer mistakes.



4. Work together to reduce spend.

30% of finance leads seek higher visibility and budget-planning reliability, which IT can assist with by implementing centralized analysis and reporting.



5. Think scalability. Think globally.

Currently, only 42% of companies have solutions that can scale to meet future needs. Keeping this in mind at the onset can help keep things between IT and finance running smooth.



For maximum efficiency, it's critical to make sure IT and finance align on the right expense, travel, and invoice management tools. Read the Forrester report today.

Get the full report

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